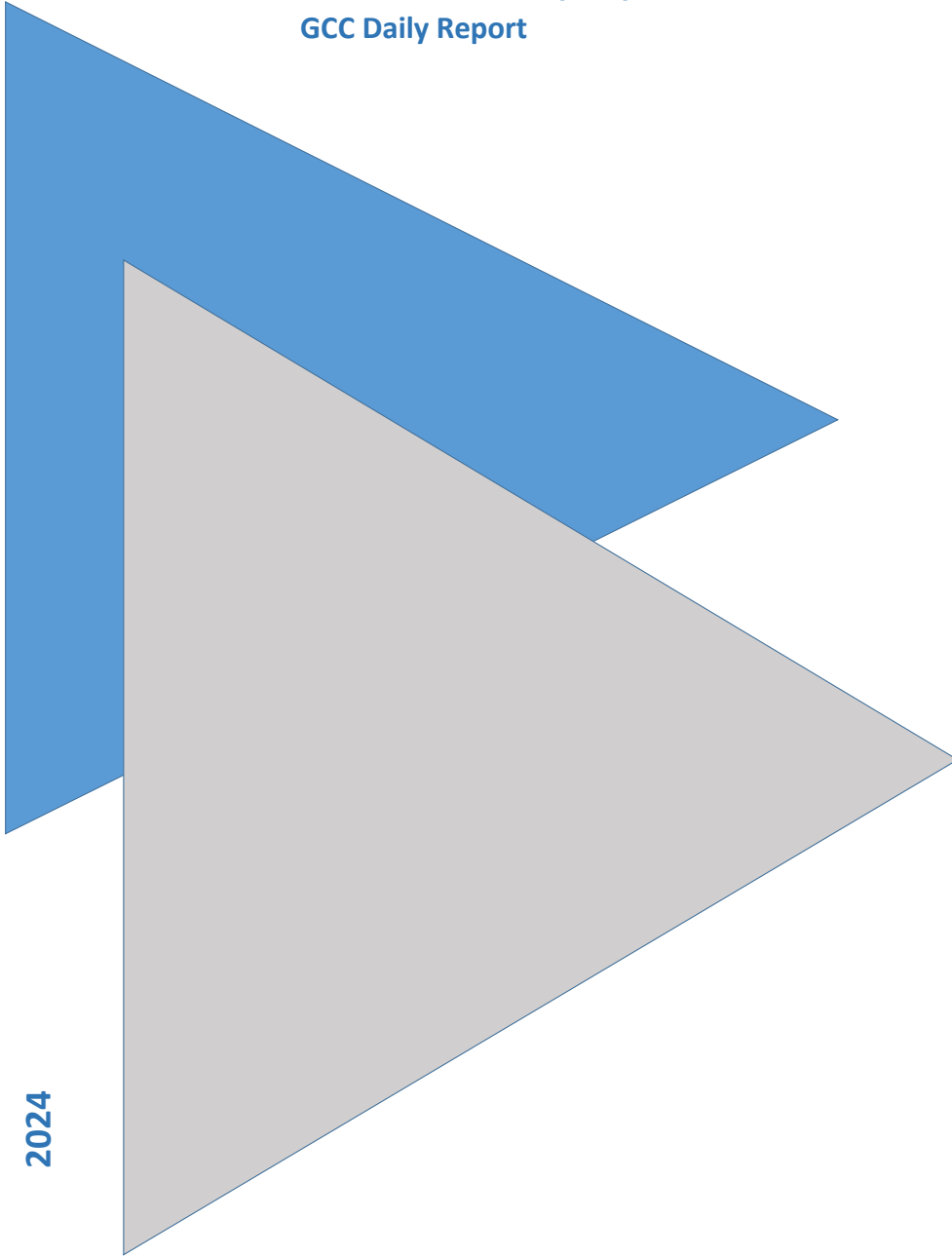


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

03/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,403.40	(0.6)	7.4	21.5	20.5	3.3	2.8	1.81%
MSCI Emerging Markets Index	1,049.93	0.8	2.6	15.1	15.0	1.6	1.7	2.63%
MSCI FM FRONTIER MARKETS	531.21	0.2	4.8	11.4	12.9	1.6	1.8	3.78%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	525.24	0.1	(1.1)	10.5	14.4	1.5	1.7	4.28%
Muscat Stock Exchange MSX 30 Index	4,668.35	(0.1)	3.4	12.9	11.5	0.9	0.8	5.62%
Tadawul All Share Index	12,591.01	0.9	5.2	22.4	22.1	2.6	2.3	3.06%
Dubai Financial Market General Index	4,241.63	(0.7)	4.5	8.4	12.1	1.3	1.0	5.32%
FTSE ADX GENERAL INDEX	9,244.38	(0.1)	(3.5)	20.1	20.9	2.8	2.1	2.09%
Qatar Exchange Index	9,708.06	(0.9)	(10.4)	11.3	12.6	1.3	1.5	4.90%
Bahrain Bourse All Share Index	2,022.04	(0.4)	2.6	7.8	11.7	0.7	0.9	8.35%
Boursa Kuwait All Share Price Return Ir	7,294.90	(1.0)	7.0	16.6	20.2	1.6	1.5	3.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	541.29	0.8	2.3	16.8	16.8	1.7	1.7	2.66%
MSCI AC Asia Ex. Japan Index	660.76	0.9	3.0	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	39,451.85	(1.0)	17.9	28.4	25.3	2.3	1.9	1.54%
S&P/ASX 200	7,782.54	(1.3)	2.5	20.0	19.0	2.3	2.2	3.76%
Hang Seng Index	16,725.10	(1.2)	(1.9)	9.5	11.2	1.0	1.1	4.22%
NSE Nifty 50 Index	22,426.55	(0.1)	3.2	23.2	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.50	(0.8)	6.1	15.0	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	123.69	(0.3)	5.4	6.7	7.0	1.2	1.0	3.31%
FTSE 100 Index	7,903.57	(0.4)	2.2	12.2	14.3	1.8	1.7	3.91%
Deutsche Boerse AG German Stock Inc	18,343.76	0.3	9.5	15.3	15.8	1.7	1.6	2.90%
CAC 40 Index	8,153.68	0.3	8.1	14.4	16.7	2.0	1.7	2.76%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,156.99	(0.7)	8.7	25.2	22.7	4.6	3.9	1.42%
S&P 500 INDEX	5,205.81	(0.7)	9.1	24.9	22.5	4.8	4.0	1.37%
Dow Jones Industrial Average	39,170.24	(1.0)	3.9	22.5	19.9	4.9	4.5	1.84%
NASDAQ Composite Index	16,240.45	(1.0)	8.2	38.7	36.7	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.57	1.1	10.3	-28%	159%
Gold Spot \$/Oz	2,272.78	-0.3	10.2	0%	116%
BRENT CRUDE FUTR Jun24	89.21	0.3	16.4	-3%	99%
Generic 1st'OQA' Future	89.43	-0.1	17.2	-29%	384%
LME COPPER 3MO (\$)	8,991.00	1.4	5.0	-16%	108%
SILVER SPOT \$/OZ	26.29	0.6	10.5	-10%	119%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,668.35							
Change	-4.21	-0.09%						
Previous Close	4,672.56		Financial Sector	7,557.40	7,476.71	1.08%	2.70%	2.23%
Open	4,673.05		Industry Sector	5,636.38	5,598.03	0.68%	-0.38%	2.94%
Day's High	4,684.28		Services Sector	1,853.44	1,863.08	-0.52%	0.31%	18.39%
Day's Low	4,659.24		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.42%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,591.01		Tadawul Banks	12,478.12	12,260.38	1.78%	-0.05%	1.54%
Change	114.42	0.92%	Tadawul Energy	5,753.44	5,780.52	-0.47%	-0.96%	-1.23%
Previous Close	12,476.59		Tadawul Utilities	12,825.96	12,803.86	0.17%	3.15%	6.51%
Open	12,498.47		Tadawul Telecom	7,746.18	7,711.29	0.45%	-1.16%	-0.99%
Day's High	12,600.57		Tadawul Insurance	10,483.99	10,364.43	1.15%	-4.35%	-1.89%
Day's Low	12,483.74		Tadawul Retailing	8,423.53	8,336.43	1.04%	-1.29%	0.33%
YTD Change	5.21%		Tadawul Food & Beverages	6,434.49	6,475.93	-0.64%	-2.27%	-1.47%
Volume Mn	271,935.91		Tadawul Media	32,436.80	33,264.13	-2.49%	-7.76%	-0.73%
Value Traded Mn	7,607.47		Tadawul Materials	6,508.03	6,370.97	2.15%	5.17%	5.62%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,017.48	12,070.53	-0.44%	-1.28%	0.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ADVANCED PETROCHEMICALS CO	44.9	6.26%	GROUP FIVE PIPE SAUDI LTD	43.80	-6.31%	TOURISM ENTERPRIS	0.88	19043.14
SAUDI STEEL PIPE CO	72.6	6.15%	FAWAZ ABDULAZIZ ALHOKAIR & C	12.60	-5.55%	SAUDI ARABIAN OIL C	30.45	11257.53
GULF UNION COOPERATIVE INSUR	24.2	5.58%	UNITED INTERNATIONAL TRANSP	82.00	-3.53%	AL-BAHA DEVELOPMI	0.14	6775.18
SALAMA COOPERATIVE INSURANCE	30.3	5.39%	ARABIAN INTERNATIONAL HEALTH	40.55	-3.45%	SAUDI CHEMICAL CO	7.19	4703.57
NATIONAL ENVIORNMENTAL RECYC	12.88	4.72%	SAUDI RESEARCH & MEDIA GROUP	263.00	-2.88%	SAUDI BASIC INDUSTI	85.00	3831.35

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,241.63							
Change	-27.77	-0.65%						
Previous Close	4,269.40		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,270.28		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,270.28		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,238.74		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	241,529.80		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	431.75		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	5.73	14.60%	UNITED KAIPARA DAIRIES	8	-6.98%	UNION PROPERTIES F	0.44	42,729.96
AL SALAM BANK SUDAN	0.72	7.30%	COMMERCIAL BANK OF DUBAI	6.7	-3.87%	ISLAMIC ARAB INSUR	0.40	14,831.62
ISLAMIC ARAB INSURANCE COM	0.4	3.63%	AMANAT HOLDINGS PJSC	1.05	-1.87%	DEYAAR DEVELOPME	0.83	5,395.04
AMLAK FINANCE	0.852	2.28%	TABREED	3.13	-1.57%	EMAAR PROPERTIES I	8.51	5,091.10
AIR ARABIA PJSC	2.82	0.71%	DUBAI FINANCIAL MARKET PJSC	1.45	-1.36%	AMANAT HOLDINGS I	1.05	4,921.27

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,244.38							
Change	-8.23	-0.09%						
Previous Close	9,252.61		Financial	16,169.63	16,199.71	-0.19%	0.27%	0.27%
Open	9,252.61		Telecommunication	4,558.39	4,530.99	0.60%	0.34%	0.34%
Day's High	9,255.40		Consumer Services	11,869.23	11,999.38	-1.08%	-0.54%	-0.54%
Day's Low	9,244.20		Basic Material	4,864.01	4,865.98	-0.04%	-0.33%	-0.33%
YTD Change	-3.48%		Industrials	2,911.55	2,906.97	0.16%	-0.01%	-0.01%
			Utilities	11,919.03	11,958.76	-0.33%	0.00%	0.00%
Volume Mn	217,433.96		Energy	2,015.10	2,013.37	0.09%	0.04%	0.04%
Value Traded Mn	874.23		Health Care	2,981.78	2,980.74	0.03%	1.79%	1.79%
Traded / Listed Stocks	72	84	Real Estate	8,351.68	8,465.10	-1.34%	-2.09%	-2.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5	14.94%	SHARJAH INSURANCE COMPANY	1.6	-6.98%	ESHRAQ INVESTMEN	0.28	24157.48
RESPONSE PLUS HOLDING PJSC	4.7	12.98%	ABU DHABI NATIONAL INSURANCE	6.14	-6.97%	MULTIPLY GROUP	2.19	13599.02
EMIRATES DRIVING COMPANY	3.16	2.60%	PALMS SPORTS P.J.S.C	12.34	-4.19%	DANA GAS	0.66	7330.63
APEX INVESTMENT CO PSC	1.89	1.61%	GULF CEMENT CO	0.39	-3.70%	ABU DHABI NATIONA	3.65	6720.25
NATIONAL BANK OF RAS AL-KHAI	5.23	1.55%	RAS AL KHAIMAH WHITE CEMENT	1.06	-3.64%	BOROUGE	2.52	4041.95

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,708.06							
Change	-86.42	-0.88%	Total Return	21,835.39	22,029.77	-0.88%	-1.75%	-0.79%
Previous Close	9794.48		Rayan Islamic	4,612.95	4,638.11	-0.54%	-1.13%	-0.16%
Open	9794.48		All Share	3,396.50	3,428.34	-0.93%	-1.51%	-0.79%
			Banks & Finance	4,034.70	4,091.43	-1.39%	-2.86%	-1.53%
Day's High	9843.43		Industrials	4,119.03	4,110.65	0.20%	1.40%	1.46%
Day's Low	9685.05		Transportation	4,770.07	4,798.58	-0.59%	-2.90%	-2.78%
YTD Change	-0.1036477		Real Estate	1,540.87	1,545.71	-0.31%	0.84%	1.07%
			Insurance	2,361.82	2,413.01	-2.12%	-1.00%	-0.39%
Volume Mn	130.327		Telecommunications	1,612.24	1,649.79	-2.28%	-3.22%	-3.32%
Value Traded Mn	416.1734		Consumer Goods	7,208.37	7,239.46	-0.43%	0.35%	0.26%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.34	4.46%	MANNAI CORPORATION QPSC	3.98	-4.44%	QATAR ALUMINUM N	1.34	22220.49
QATAR GERMAN CO FOR MEDICAL	1.41	1.44%	QATAR INSURANCE CO	2.22	-3.22%	QATAR GERMAN CO I	1.41	9676.00
GULF INTERNATIONAL SERVICES	2.78	1.13%	OOREDOO QPSC	10.21	-2.76%	GULF INTERNATIONA	2.78	8162.00
QATAR NAVIGATION	10.40	0.87%	MEKDAM HOLDING GROUP	3.89	-2.70%	MASRAF AL RAYAN	2.35	8083.80
INDUSTRIES QATAR	12.28	0.82%	COMMERCIAL BANK PSQC	4.44	-2.63%	MESAIEED PETROCHE	1.94	6074.51

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,022.04							
Change	-7.27	-0.36%						
Previous Close	2,029.31		MSCI Bahrain	158.71	160.00	-0.81%	-1.08%	-1.08%
Open	2,029.35		MSCI Bahrain Domestic Islamic	61.09	61.32	-0.37%	0.03%	0.03%
Day's High	2029.350		MSCI Bahrain Net TR USD	422.08	418.83	0.77%	1.21%	1.21%
Day's Low	2022.040							
YTD Change	2.56%							
Volume Mn	1,301.30							
Value Traded Mn	0.790							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.24	6.82%	BAHRAIN ISLAMIC BANK	0.06	-3.33%	BAHRAIN ISLAMIC BA	0.06	396.95
DELMON POULTRY CO	0.20	2.63%	BAHRAIN NATIONAL HOLDING	0.50	-2.37%	AL SALAM BANK BSC	0.20	283.32
-	-	-	AL SALAM BANK BSC	0.20	-1.92%	BBK BSC	0.49	83.07
-	-	-	BBK BSC	0.49	-1.01%	BAHRAIN COMMERCI	0.24	22.24
-	-	-	BAHRAIN SHIP REPAIR & ENGIN	1.00	-0.10%	DELMON POULTRY Ci	0.20	9.92

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,294.90							
Change	-73.21	-0.99%	Industrials	1,017.38	1,032.59	-1.47%	-2.67%	12.06%
Previous Close	7,368.11		Banks	1,769.56	1,787.93	-1.03%	-0.11%	7.41%
Open	7,364.98		Consumer Service	802.46	814.46	-1.47%	3.86%	21.85%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,369.25		Real Estate	1,302.28	1,314.16	-0.90%	0.51%	7.37%
Day's Low	7,288.06		Financial Services	1,344.28	1,356.59	-0.91%	-0.68%	10.89%
YTD Change	7.01%		Telecom	1,049.48	1,062.02	-1.18%	-1.46%	-5.04%
			Health Care	319.09	327.54	-2.58%	-7.13%	-33.82%
Volume Mn	0.11		Insurance	2,566.85	2,564.71	0.08%	-0.02%	11.95%
Value Traded Mn	33.47		Basic Materials	785.98	785.27	0.09%	-0.50%	5.37%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	98.40	7.07%	AL-DEERA HOLDING CO	323.00	-11.26%	NATIONAL REAL ESTA	100.90	22736.84
DULAQAN REAL ESTATE CO	144.00	5.88%	KUWAIT REAL ESTATE HOLDING C	27.70	-7.67%	AGILITY	613.00	9072.01
DAR AL THURAYA REAL ESTATE C	137.00	5.38%	REAL ESTATE TRADE CENTERS CO	47.50	-5.00%	KUWAIT FINANCE HC	798.00	8620.92
WETHAQ TAKAFUL INSURANCE CO	40.90	5.14%	AMAR FINANCE & LEASING CO	66.70	-4.99%	KUWAIT INTERNATIO	166.00	5797.57
ENERGY HOUSE HOLDING CO KSCP	116.00	4.50%	METAL & RECYCLING CO	87.50	-4.89%	MOBILE TELECOMML	485.00	5700.43

Source: FSC